



STANDARD NEW GRANT APPLICATION PREVIEW

February 2024

GRANT OVERVIEW

We are deeply interested in your organization's point of view about your work and the individuals and communities you interact with on a daily basis. We have limited our curiosity to the five questions below, which we ask of all our applicants:

For new applicants, please share your high-level directional thoughts below, with the expectation that you will have an opportunity to develop these thoughts further in conversation with your Foundation contact.

For returning applicants, please focus on any ways in which your organization's thoughts have changed or evolved in these areas since your last grant cycle.

LOCATION OF PROGRAMMING (select one)

- Baltimore, MD
- Colorado Springs, CO
- San Francisco, CA
- New York, NY
- Special Circumstances

GRANT TITLE

REQUEST TYPE

General operating

Program specific

PLEASE IDENTIFY RELATED DIVERSITY, EQUITY, AND INCLUSION COMMUNITY AREA

- Racial Equity
- LGBTQ+ Community
- Latinx/Hispanic Community
- Women/Girls
- Veterans and Related
- Accessibility/Disability
- Other



OVERVIEW QUESTIONS

1. **How does your community have a voice in shaping your organization's work? Please describe your process of collecting and integrating feedback. (Ex: surveys, advisory board, community meetings). (Recommended 100-500 words).**
2. **Please share 1-2 recent accomplishments that your organization is particularly proud of. (Recommended 100-500 words).**
3. **Looking at the year ahead, what are your organization's key priorities? Explain how your organization's approach is uniquely suited to address your mission. (Recommended 100-500 words).**
4. **Provide a few examples of how your organization collaborates and/or partners with others to foster positive community impact and change (e.g., other nonprofit organizations, local/city/state government, other thought leaders, etc.). (Recommended 100-500 words).**
5. **What information helps you understand the progress of your work? In other words, what do you measure, track and/or observe to understand how you are doing? (Recommended 100-500 words).**

(Optional) Upload a recent proposal. We understand you fill out many applications; we have tried to make ours easier where we can. If you would like, feel free to upload a proposal you have recently completed that most accurately represents your organization's mission and programs. This proposal can be from a grant request submitted to another organization, and you can upload more than one file if needed.

Upload Board Member List

Optional: In thinking about your organization's health, what key areas you are working on, or would you like to work on? *(Organizational health refers to supports in place that help you successfully deliver on your mission, such as general infrastructure, information processing and planning, and adaptability. This information helps us understand how we can support nonprofits beyond grantmaking)*

Optional: Are there specific ways that you would like corporate partners in general to be involved (beyond financial contributions) in your organization? **This information will help us identify gaps in corporate philanthropy offerings.**

UPLOAD BOARD MEMBER LIST

Please upload a list of your organization's current board members, including their titles and affiliations



FISCAL SPONSORSHIP

ARE YOU BEING FISCALLY SPONSORED? (Yes/No)

If your response is “no,” you can skip the following questions related to fiscal sponsorship.

FISCAL SPONSOR LEGAL ORGANIZATION NAME

FISCAL SPONSOR EIN

FISCAL SPONSOR FULL ADDRESS

NAME OF FISCAL SPONSOR PRIMARY CONTACT PERSON

FISCAL SPONSOR CONTACT EMAIL ADDRESS

FISCAL SPONSOR AGREEMENT

Please upload your agreement with your fiscal sponsor.

FISCAL SPONSOR NOTIFIED? (Yes/No)

Please indicate if you have notified your fiscal sponsor that your organization is applying for this grant opportunity.

ORGANIZATION INFORMATION

About your organization

- Please add your mission statement (text field)
- Please add your website URL
- Please identify primary sector of service
 - o Arts/Culture
 - o Children and Youth
 - o Community Development
 - o Economic Development
 - o Education
 - o Environmental
 - o Healthcare
 - o Multi-Services or Social Services
 - o Nonprofit Organizational Health
 - o Nonprofit Infrastructure
 - o Religious
 - o Other



- Please identify secondary sector of service, if applicable
 - o Arts/Culture
 - o Children and Youth
 - o Community Development
 - o Economic Development
 - o Education
 - o Environmental
 - o Healthcare
 - o Multi-Services or Social Services
 - o Nonprofit Organizational Health
 - o Nonprofit Infrastructure
 - o Religious
 - o Other

FINANCIAL OVERVIEW

Financial information is one of many aspects of an organization's overall health. We will use this information to learn about your organization. Please provide the financial information requested below.

OPERATING BUDGET: Please upload the operating budget for the geography for which you are requesting funding (e.g., Baltimore, MD).

- If your organization is a local/regional site of a national organization, please upload your local operating budget.
- If your organization operates under a fiscal sponsor, please enter your local operating budget (i.e., not the fiscal sponsor's budget). Please also ensure that you enter information about your fiscal sponsor on the first tab of this application.

(REQUIRED) AUDITED FINANCIALS

New applicants: Please provide the last three years of audited financial statements (or Form 990), starting with the most recent statement available.

Returning applicants: Please upload your organization's most recent audited financial statement. If an audit is not available, please upload the most recent Form 990.

ORGANIZATION OPERATING BUDGET

GRANT AMOUNT REQUESTED

How much are you requesting for your grant?

PROJECT BUDGET (if applicable)



OUTCOMES AND IMPACT

At the end of the grant period, we will expect you to submit answer narrative (reflective) questions about the grant and your key learnings. In addition, if you have entered target outcome information, you will be expected to provide an update at the end of the grant period.

Enter outcomes (number, percentage or text) and description of expected outcomes.

GRANT REPORTING

At the end of the grant period, we will ask that you submit a narrative/reflective grant report in the grant portal. You will receive an email reminder to submit the report prior to the due date.

Our expectation is that you will stay connected with the Foundation team during the year. For example, we would love to hear about significant changes within your organization, know if there are ways we can be of assistance, and if there are opportunities to observe your work in action. Please review our additional offerings of support in the last section of this application.

T. Rowe Price Foundation offers Mission Measurement's Impact Genome Project® Reporting System as an *optional* benefit and tool for grantees collect outcomes and impact data. The invitation to participate in this opportunity will be sent via email during the grant period. If you have any questions in the meantime, please contact trowepricefoundation@troweprice.com.

4. ADD A TEAM MEMBER

This section allows you to grant others access to edit this form. If you are **collaborating with a colleague** to complete this application, please follow the instructions below to add them as a team member to this application.

If you are **completing this application independently**, please disregard this section and click "Save and Continue" to proceed to the next tab.

5. ADDITIONAL INFO AND SUBMISSION INSTRUCTIONS

UPLOAD ANY ADDITIONAL MATERIALS THAT YOU WOULD LIKE TO SHARE.

DO YOU HAVE ANY COMMENTS OR QUESTIONS? IF YES, PLEASE ENTER THEM HERE

We welcome any comments or questions you might have.

ADDITIONAL RESOURCES FOR GRANT APPLICANTS

Please share these with the appropriate contacts at your organization.



- 1) **Baltimore Neighborhood Indicators Alliance** https://bniajfi.org/vital_signs/
Vital Signs are data-points compiled from a variety of reliable sources that “take the pulse” of Baltimore’s neighborhoods. These community-based indicators form a picture of any given neighborhood’s quality of life and overall health. Vital Signs help community members, decision makers, and funders to measure progress towards meaningful, positive outcomes at the community level, and measure needs in specific and actionable ways.
- 2) **Sign up for our free capacity building program:** www.trowepricemeetings.com/nonprofitcapacitybuilding
Free workshops, educational opportunities, cohorts, and assessments for grantee and non-grantee partners. Programming is determined each year based on survey feedback from nonprofit leaders.
- 3) **Impact Capacity Assessment Tool (iCAT):** www.trowepricemeetings.com/icat
What is it? iCAT is an organizational assessment tool that offers:
 - Data-driven scores for 33 distinct dimensions of organizational capacity and effectiveness
 - Support for administering and interpreting the assessment
 - Individualized recommendations for follow-up based on score patterns and trendsWho should use it? Consider completing an iCAT assessment if your organization:
 - Is working with a funder or consultant interested in your nonprofit’s organizational health
 - Wants to know what areas to focus on to increase its impact and effectiveness
 - Is preparing for strategic planning, a transition, or has new leadership
- 4) **Matching Gift Program:** T. Rowe Price has a generous matching gift program that makes a 1:1 match to associates’ donations to nonprofits. We match over \$6M in donations annually. Associates can also submit qualified volunteer hours for donations. To sign up to be eligible for this program, please go to <https://benevity.com/causes>