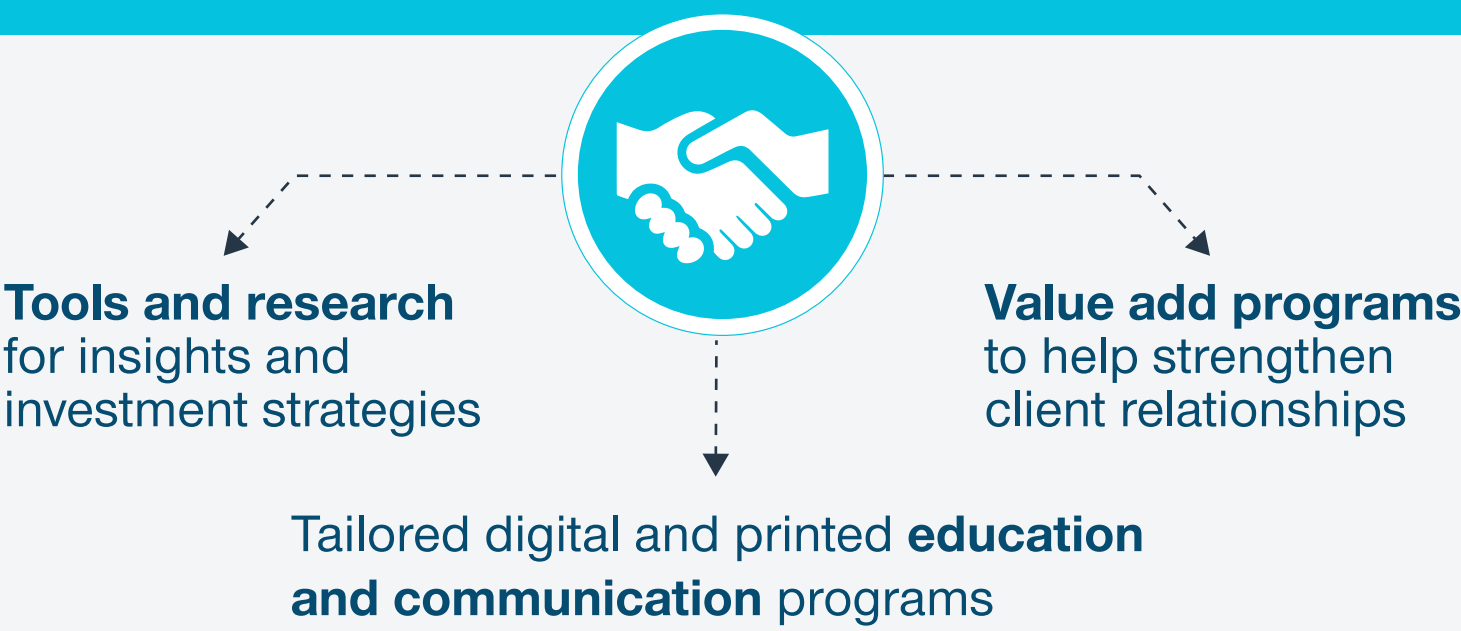




# We meet you where you are

Different plan sponsors and financial professionals have different needs

## We take a personal consultative approach



96%

of our retirement clients are satisfied with our in-person meetings<sup>1</sup>

Over half of our retirement clients have been with us<sup>2</sup>

10+ years

85%

of our retirement clients are satisfied with call center conversations<sup>3</sup>

Many of our retirement relationships go back

40 years



**Retirement is one piece of the puzzle.** We consult with you to better understand your competing needs and priorities



We offer a **range of target date solutions**, delivering **flexibility** to choose from multiple glide paths and investment structures

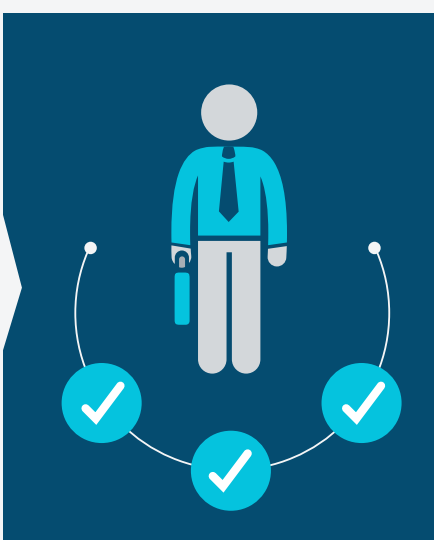


**Retirement planning and financial wellness** go hand in hand. We provide flexibility to tailor the experience, planning tools and wellness plans for participants and investors

We work with you to deliver

## individualized experiences based on life stage,

designed to drive action and improve outcomes to and through retirement



## Learn more

[troweprice.com/retirementUS](https://troweprice.com/retirementUS)

RETIRE WITH CONFIDENCE®

<sup>1</sup> T. Rowe Price 2022. Qualtrics participant survey data 1/1/22 - 12/31/22.

<sup>2</sup> Clients with plans on T. Rowe Price's OMNI recordkeeping platform as of 12/31/22.

<sup>3</sup> T. Rowe Price 2022. Qualtrics participant survey data 1/1/22 - 12/31/22.

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