

T. ROWE PRICE FUNDS SICAV

Société d'investissement à capital variable
Registered office: European Bank & Business Center, 6c route de Trèves, L-2633
Senningerberg, Grand Duchy of Luxembourg



重要提示 — 本通告乃重要文件，務須閣下即時垂注。如閣下對本通告的內容有任何疑問，應尋求獨立專業意見。本公司的董事願對本通告所載資料的準確性承擔全部責任，並在作出一切合理查詢後確認，盡彼等所知及所信，並無遺漏其他事實以致本通告中任何陳述有誤導成分。

關於：重要通告：普信 SICAV – 對普信 SICAV 的香港銷售文件作出的變動

親愛的香港股東：

我們謹此致函通知閣下有關對香港銷售文件（包括公開說明書、香港說明文件及認可附屬基金的相關產品資料概要）所作的以下變動。本通告所用及文內未定義的所有詞語具有現有香港銷售文件賦予該詞的涵義。本通告所載變動將於 2020 年 12 月 1 日或前後生效。

A. 調高新興市場探索股票基金對中國A股及B股的投資限額

為提高投資靈活度，新興市場探索股票基金對中國 A 股及 B 股的最高投資將由其資產淨值的 10% 上調至 20%，當中附屬基金可透過互聯互通機制直接投資於中國 A 股。

B. 澄清就暫時性防守目的投資於貨幣市場工具

為提高透明度，所有認可附屬基金的投資政策將如下所示以粗體及下劃線作出澄清。

「就暫時性防守目的而言，本附屬基金擁有靈活度可將其資產淨值的最多 100% 投資於貨幣市場證券作出的投資可能超逾本附屬基金資產淨值 30%。」

C. 澄清前沿市場股票基金的主要投資

前沿市場股票基金的投資政策將如下所示以粗體及下劃線作出修訂，以澄清投資範圍。

「具體而言，本附屬基金至少將其 70% 的資產淨值投資於在 MSCI 前沿新興市場指數(MSCI Frontier Emerging Markets Index) 成分國家及 MSCI 綜合世界指數未有涵蓋的任何其他國家註冊成立或在該等國家經營其大部分業務的公司所發行的股票及股本相關證券。」

D. 澄清投資過程

就以下認可附屬基金而言，為提高透明度，公開說明書中基金說明的「投資過程」已加強內容：

「投資經理亦評估環境、社會及管治因素（「ESG」）因素，尤其是該等被認為大有可能對基金投資組合的持倉或潛在持倉表現產生重大影響的因素。該等 ESG 因素連同財務、估值、

宏觀經濟及其他因素被納入投資程序，乃投資決策的組成部分。因此，ESG 因素並非投資決策的唯一驅動力，而是投資分析過程中被考慮的數項重要內容之一。」

- 亞洲信貸債券基金
- 多元入息債券基金
- 美國高收益債券基金
- 環球股息基金
- 環球天然資源股票基金
- 科學及科技股票基金

E. 澄清股息政策

公開說明書的「股息政策」一節已進行修改，以澄清將代表閣下將低於20美元的分派款項再投資於同一認可附屬基金的額外股份。

F. 澄清衍生工具的運用情況

「基金衍生工具的運用情況」一表已作進一步澄清，以反映以下認可附屬基金可運用公開說明書的「基金可使用的衍生工具」一節列明的「其他掉期」，實現認可附屬基金的投資目標並與表格列明認可附屬基金可運用衍生工具的情況一致：

- 多元入息債券基金
- 新興本地市場債券基金
- 環球綜合債券基金

儘管作出上述變更，相關認可附屬基金的主要特點（包括投資目標、策略、整體風險狀況、收費水平及其管理方式）並無重大更改。預期相關認可附屬基金股東的權利及權益將不會因本通告載列之變更而受到重大損害。

一如以往，如閣下欲將投資轉移至另一認可附屬基金或贖回閣下的持倉，則可隨時根據香港銷售文件載列的條件免費進行上述行動。

香港銷售文件將適時作出更新，以反映上述變更。香港銷售文件可於正常辦公時間內在香港代表辦事處免費查閱。

感謝閣下一直以來對普信的信賴和信任。閣下如對上文有任何疑問，請隨時聯絡香港代表，地址為香港中環干諾道中 8 號遮打大廈 6 樓（電話：+852 2536 7800）。

Ian Hoddy

董事

謹啟

2020 年 12 月 3 日

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IMPORTANT – This notice is important and requires your immediate attention. If you have any questions about the content of this notice, you should seek independent professional advice. The directors of the Company accept full responsibility for the accuracy of the information contained in this notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement misleading.

3 December 2020

Re.: Important Notice: T. Rowe Price Funds SICAV – changes made to the Hong Kong offering document of the T. Rowe Price Funds SICAV

Dear Hong Kong Shareholder,

We are writing to inform you of the following changes to be made to the Hong Kong Offering Document (comprising the Prospectus, Hong Kong Covering Document, and Product Key Facts Statements of the Authorised Sub-Funds). All capitalised terms used in this notice and not defined herein shall have the meanings ascribed to them in the existing Hong Kong Offering Document. The changes herein will be effective on or around 1 December 2020.

A. Increase in investment limit on China A and B shares with respect to Emerging Markets Discovery Equity Fund

To allow greater investment flexibility, the maximum exposure to China A and B shares with respect to Emerging Markets Discovery Equity Fund will increase from 10% to 20% of its Net Asset Value, where the sub-fund may invest directly in China A shares through Stock Connect.

B. Clarification on investments in money market instruments for temporary defensive purposes

To improve transparency, the investment policies of all Authorised Sub-Funds are clarified as shown as bold and underlined below.

*“For temporary defensive purposes, **the Sub-Fund has the flexibility to invest investments in money market securities up to 100% of its net asset value.**”*

C. Clarification on primary investments of Frontier Markets Equity Fund

The investment policy of the Frontier Markets Equity Fund will be revised to clarify on the investment universe as shown as bold and underlined below.

*“Specifically, the Sub-Fund invests at least 70% of its net asset value in equity and equity-related securities of companies that are either incorporated in those countries that are included in the MSCI Frontier Emerging Markets Index and any other countries not covered by the MSCI AC World Index **or conduct most of their business in such countries.**”*

D. Clarification on investment process

For the following Authorised Sub-Funds, to improve transparency, enhancement has been made to the “Investment Process” section in the fund description of the Prospectus that *“the investment manager also assesses environmental, social and governance (“ESG”) factors with particular focus on those considered most likely to have a material impact on the performance of the holdings or potential holdings in the fund’s portfolio. These ESG factors, which are incorporated into the investment process alongside financials, valuation, macro-economics and other factors, are components of the investment decision. Consequently, ESG factors are not the sole driver of an investment decision but are instead one of several important inputs considered during investment analysis.”*

- Asia Credit Bond Fund
- Diversified Income Bond Fund
- US High Yield Bond Fund
- Global Equity Dividend Fund
- Global Natural Resources Equity Fund
- Science and Technology Equity Fund

E. Clarification on dividend policy

The “Dividend Policy” section of the Prospectus has been amended to clarify that distribution payments amounting to less than USD 20 may be reinvested, on your behalf, in additional shares of the same Authorised Sub-Fund.

F. Clarification on derivative usage

The table “Fund Derivatives Usage” has been further clarified to reflect that the following Authorised Sub-Funds may use ‘Other Swaps’, as identified in the “Derivatives the funds may use” section of the Prospectus, in pursuit of the Authorised Sub-Funds’ investment objectives and in line with what the table indicates the Authorised Sub-Funds may use derivatives for:

- Diversified Income Bond Fund
- Emerging Local Markets Bond Fund

- Global Aggregate Bond Fund

In spite of the above changes, there is no material change to the key features of the relevant Authorised Sub-Funds (including the investment objectives, strategies, overall risk profiles, level of fees and the way they are being managed). It is not expected that the rights and interests of the Shareholders of the relevant Authorised Sub-Funds will be materially prejudiced as a result of the changes set out in this notice.

As usual, if you wish to transfer your investment to another Authorised Sub-Fund or redeem your holding, you may do so at any time, as per the conditions set out in the Hong Kong Offering Document, free of any charges.

The Hong Kong Offering Document will be updated to reflect the above changes in due course. The Hong Kong Offering Document may be inspected free of charge at the office of the Hong Kong Representative during normal business hours.

Thank you for the continued trust and confidence that you have placed in T. Rowe Price. Should you have any queries in relation to this matter, please do not hesitate to contact the Hong Kong Representative at 6/F, Chater House, 8 Connaught Road Central, Hong Kong (+852 2536 7800).

Yours faithfully,

Ian Hoddy

Director