



**T.RowePrice**

**Please return completed form via post to:**

T. Rowe Price Australia Limited  
Unit Registry  
C/- MUFG Corporate Markets (AU) Limited  
Locked Bag 5038 Parramatta NSW 2124

**or via fax:** + 61 2 9287 0375

## Change of Financial Adviser

Please complete this form if you have changed your financial adviser, wish to add a new financial adviser or remove your current financial adviser from your account.

**Investor number**

**Account name**

  

**Telephone number (business hours)**

### **A. Current financial adviser details**

Please enter the details below of your financial adviser who we currently hold on file. If you don't have a current adviser, please go to Section B.

**Name of current financial adviser**

**Company or organisation name**

**Postal address**

  
  

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**Postcode**

**Dealer group**

☐

Delete the financial adviser indicated above and do not replace with another adviser. Please go to Section C.

☐

Delete and replace with the financial adviser details in Section B.

## B. New financial adviser details

Please give your consent, by ticking the appropriate box below, for us to provide your financial adviser with access to information about your investments and authorise them to make enquiries on your behalf.

☐ I wish my financial adviser to receive information about my investments. By entering my financial adviser details below, I acknowledge and agree that they will have online access to information about my investment.

Name of new financial adviser

AFSL number (if known)

Practice office name

Registered address

Postcode					
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Business number (include area code)

Fax number

Mobile number

Email address

Dealer group

AFSL number (if known)

Registered address

Postcode					
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Business number (include area code)

Fax number

Mobile number

Email address

## C. Declaration and signature

By signing this form, I/we:

- may be required to provide additional proof of identification information for the purposes of the AML/CTF Law;
- declare that I/we have read and understood and agree to be bound by the terms and conditions of the current PDS, Reference Guide and Application Form for the relevant fund(s);
- declare that all details previously disclosed and provided in this Change of Financial Adviser form are true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur;
- (if signing under a power of attorney) declare that I/we have not received notice of revocation of that power;
- acknowledge all personal information is collected in line with Equity Trustees Limited Privacy Policy, a copy of which is available at [www.eqt.com.au/insto](http://www.eqt.com.au/insto)

Investor type	Who should sign
Individual	Where the investment is in one name, the investor must sign.
Joint investors	Where the investment is in more than one name, all investors must sign or unless otherwise authorised.
Company	Two directors or a director and a company secretary, unless you are a sole director and sole company secretary or an authorised signatory previously noted by the registry.
Trust	Each trustee must sign unless otherwise authorised or, if a corporate trustee, then as for a company.
Partnership	Each partner.
Association or Registered co-operative	Each office bearer.
Government body	Relevant principal officer/authorised signatory.
Power of attorney	If signed under a power of attorney, the power of attorney must have been previously noted by the registry.

### Signature 1

Name

Date

Title

- ☐ Investor 1 (individual) ☐ Director
- ☐ Secretary ☐ Sole director & secretary
- ☐ Non-corporate trustee ☐ Partner
- ☐ Other office bearer or attorney (please specify):

### Signature 2

Name

Date

Title

- ☐ Investor 2 (individual) ☐ Director
- ☐ Secretary
- ☐ Non-corporate trustee ☐ Partner
- ☐ Other office bearer or attorney (please specify):

### For further information

For enquiries please call T. Rowe Price Client Services team on +61 2 8667 5700 between 9am and 5pm, Sydney time. For security purposes, telephone calls may be recorded.

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