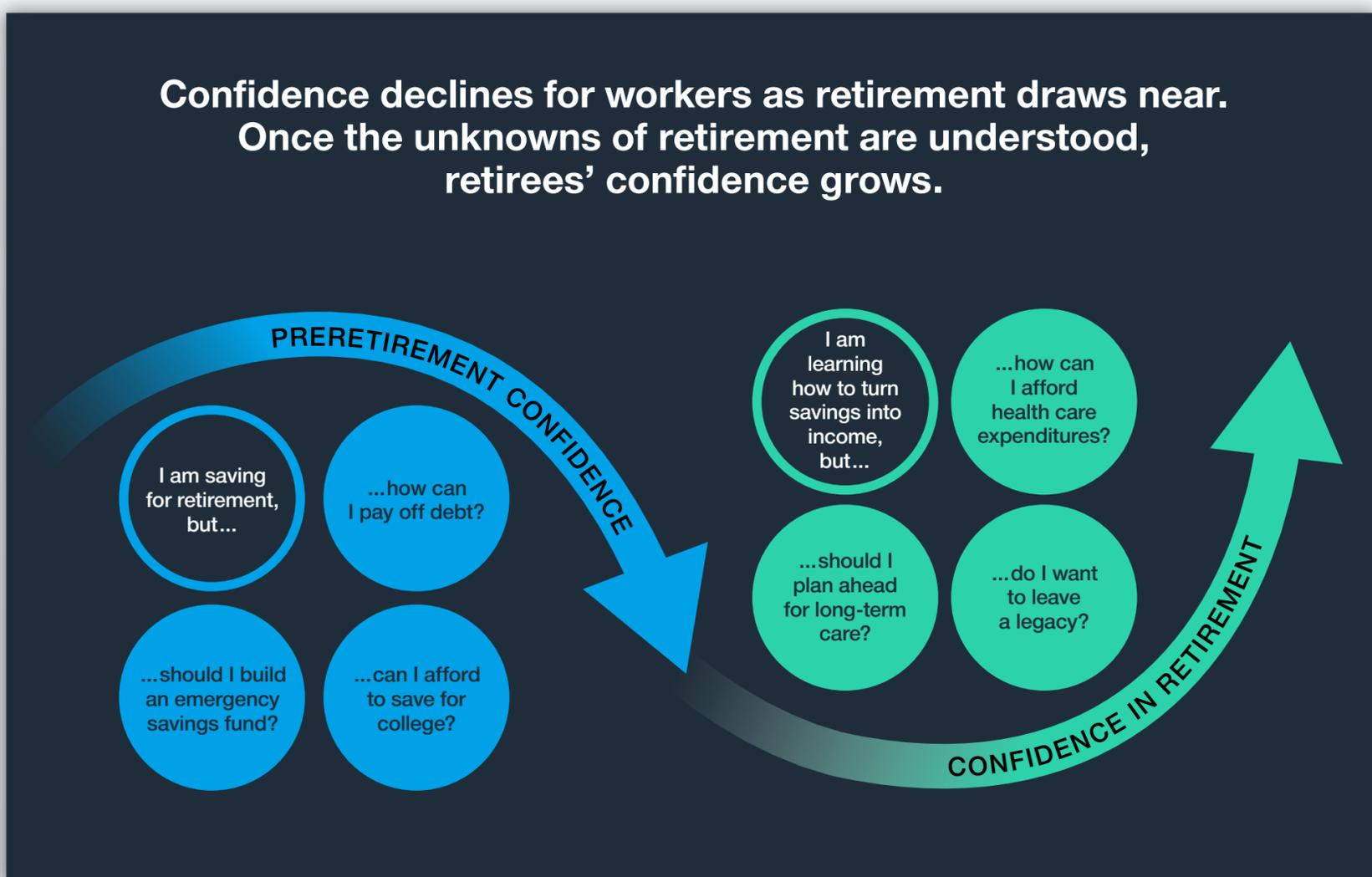




# Financial Wellness Doesn't End At Retirement

- Financial wellness discussions often focus on planning *for* retirement, but financial wellness still matters *in* retirement.
- Retirees often need help making the right financial choices, especially as they transition into the retirement they've spent their careers saving for.

**Confidence declines for workers as retirement draws near. Once the unknowns of retirement are understood, retirees' confidence grows.**



## People still need financial help in retirement. Employers and financial professionals can help by:

-  Considering the unique and varied needs of retired participants
-  Expanding the range of services offered by the plan
-  Offering preretirement and in-retirement counseling
-  Developing personalized communications and digital tools to assist decision-making
-  Communicating the value of remaining in the plan as a retiree, including fiduciary oversight and competitive fees

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