



Leave it to us

Utilize our robust notice delivery service at no additional cost.

95% OVERALL CLIENT SATISFACTION¹

We'll take on your administrative burden for delivering required participant notices so that you have more time and energy to focus on what you want to get done.

T. Rowe Price provides QDIA, 404(a)(5), 402(f), and 408(b)(2) Notices. TPAs have the ability to create and post Fund Change, Plan Change, Automatic Contribution Arrangements and Safe Harbor Notices, as well as the Summary Plan Description.

Below are four key components of the service:

1. Notices are posted in one convenient place, the plan sponsor website (PSW), where you can monitor and manage administrative functions with ease.
2. Participants will receive their notices electronically, by traditional mail, or a combination of both. T. Rowe Price has capabilities to deliver certain notices using the new Department of Labor e-delivery safe harbor options.
3. Plan sponsor reports indicate when notices are delivered to participants. These reports provide participants' names, types of notice deliveries, delivery dates, and delivery methods. Should electronic notices be undeliverable, participants will be sent traditional printed notices to their address on file—at no additional cost.
4. Notices are archived.

For more information about our enhanced delivery service, contact your T. Rowe Price representative.

¹ 2020 Chatham Client Satisfaction Study for plans over \$5M in assets.