T. Rowe Price OHA Flexible Credit Income Fund ("OFLEX")

The below table provides shareholders with information regarding share repurchases of the T. Rowe Price OHA Flexible Credit Income Fund. The below table is intended to provide the repurchase schedule for the calendar year ending December 31, 2026.

	1Q 2026	2Q 2026	3Q 2026	4Q 2026
Commencement	12/29/2025	4/29/2026	7/31/2026	10/29/2026
Repurchase Request Deadline	1/22/2026	5/20/2026	8/21/2026	11/19/2026
Anticipated Repurchase Pricing Date[1]	1/22/2026	5/20/2026	8/21/2026	11/19/2026
Repurchase Payment Deadline[2]	1/29/2026	5/27/2026	8/28/2026	11/26/2026

[1] Pursuant to the Fund's prospectus, the Repurchase Pricing Date must be no later than the 14th calendar day after the Repurchase Request Deadline (or the next business day if the 14th day is not a business day). The repurchase price of the Shares will be the Fund's NAV as of the close of regular trading on the New York Stock Exchange ("NYSE") on the Repurchase Pricing Date.
[2] Under Rule 23c-3, the Repurchase Payment Deadline must occur 7 days following the Repurchase Pricing Date. However, the Fund may make such payment earlier than 7 days.

The Board, in its sole discretion, will determine the number of Shares that the Fund will offer to repurchase (the "Repurchase Offer Amount") for a given Repurchase Request Deadline. The Repurchase Offer Amount, however, will be between 5% and 25% of the total number of Shares outstanding on the Repurchase Request Deadline. If Shareholders tender for repurchase more than the Repurchase Offer Amount for a given repurchase offer, the Fund will repurchase the Shares on a pro rata basis. However, the Fund may accept all Shares tendered for repurchase by Shareholders who own less than one hundred Shares and who tender all of their Shares, before prorating other amounts tendered.

Please note these dates are subject to change. Shareholders should refer to the quarterly written notices for the actual repurchase dates.

For a more detailed description of OFLEX's investment guidelines and risk factors, please refer to the prospectus. Consider the investment objectives, risks, and charges and expenses carefully before investing or sending money. For a free prospectus containing this and other information, call 1-800-541-5299 or visit www.troweprice.com. Read it carefully.

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202512-5031169