

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name T. Rowe Price OHA Select Private Credit Fund		2 Issuer's employer identification number (EIN) 88-6521578	
3 Name of contact for additional information Leigh Atkinson	4 Telephone No. of contact 1-817-215-2800	5 Email address of contact latkinson@oakhilladvisors.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1 Vanderbilt Avenue, 16th Floor		7 City, town, or post office, state, and ZIP code of contact New York, New York 10017	
8 Date of action See Statement Attached		9 Classification and description COMMON STOCK - REGULATED INVESTMENT COMPANY	
10 CUSIP number See Statement Attached	11 Serial number(s) N/A	12 Ticker symbol None	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A portion of each distribution listed in the attached statement with respect to the Issuer's Class I, Class S, and Class D shares is a nondividend distribution, commonly referred to as a non-taxable return of capital. A return of capital occurs when all or a portion of a distribution exceeds the earnings and profits available for distribution.

See attached statement for details.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of each distribution that is treated as a nondividend distribution (non-taxable return of capital) reduces the shareholder's tax basis in each share of the Issuer on which the distribution was paid, on a per-share basis.

See attached statement for details.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Issuer's computation of earnings and profits for the year ended December 31, 2025 was completed on February 27, 2026. The Issuer's current and accumulated earnings and profits were compared to the distributions listed in the attached statement that were paid during the year ended December 31, 2025. For each such distribution, the portion treated as a nondividend distribution (non-taxable return of capital) is the amount of the distribution paid during the taxable year that exceeds the Issuer's current and accumulated earnings and profits.

See attached statement for details.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC section 301(c), the portion of a distribution that is a dividend (as defined in IRC section 316) is includable in gross income. Pursuant to IRC section 301(c)(2), the portion of a distribution that is not a dividend is applied against and reduces the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ▶ No loss will be recognized as a result of any non-taxable return of capital. A loss may be realized upon the disposition of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Pursuant to IRC section 6045, brokers are required to reflect these adjustments in the cost basis reporting of shareholders' shares, and basis should be adjusted as of the distribution date to reflect the non-taxable return of capital described above. The final amounts of taxable dividends and non-taxable return of capital (i.e., nondividend distributions) for 2025 will be reported to shareholders on Form 1099-DIV.

See attachment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 04/22/2026
Print your name ▶ Leigh Atkinson Title ▶ Managing Director

Paid Preparer Use Only	Print/Type preparer's name ANN L. KICK	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN P00632108
	Firm's name ▶ KPMG LLP			Firm's EIN ▶	13-5565207
	Firm's address ▶ 350 N. 5TH STREET, SUITE 600, MINNEAPOLIS, MN 55401			Phone no.	612-305-5000

T. Rowe Price OHA Select Private Credit Fund
Employer Identification Number: 88-6521578

Schedule to Form 8937

Organizational Action Affecting Cost Basis: Return of Capital Distribution

The Fund has determined that a portion of the distributions listed below and paid during the Fund's fiscal year ended December 31, 2025 is classified as a non-dividend distribution commonly referred to as a non-taxable return of capital, (ROC).

Class	CUSIP	Record Date	Ex-Date	Payable Date	Distribution Per Share	ROC%	Non-dividend Distribution Per Share
I	872837 307	1/31/2025	1/30/2025	2/28/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	1/31/2025	1/30/2025	2/28/2025	\$ 0.210400	3.2256%	\$ 0.006787
I	872837 307	2/28/2025	2/27/2025	3/31/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	2/28/2025	2/27/2025	3/31/2025	\$ 0.210300	3.2256%	\$ 0.006783
I	872837 307	3/31/2025	3/28/2025	4/30/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	3/31/2025	3/28/2025	4/30/2025	\$ 0.210600	3.2256%	\$ 0.006793
D	872837 208	3/31/2025	3/28/2025	4/30/2025	\$ 0.224300	3.2256%	\$ 0.007235
I	872837 307	4/30/2025	4/29/2025	5/30/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	4/30/2025	4/29/2025	5/30/2025	\$ 0.210700	3.2256%	\$ 0.006796
D	872837 208	4/30/2025	4/29/2025	5/30/2025	\$ 0.224300	3.2256%	\$ 0.007235
I	872837 307	5/29/2025	5/30/2025	6/30/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	5/29/2025	5/30/2025	6/30/2025	\$ 0.210800	3.2256%	\$ 0.006800
D	872837 208	5/29/2025	5/30/2025	6/30/2025	\$ 0.224400	3.2256%	\$ 0.007238
I	872837 307	6/30/2025	6/27/2025	7/31/2025	\$ 0.350000	3.2256%	\$ 0.011290
S	872837 109	6/30/2025	6/27/2025	7/31/2025	\$ 0.330800	3.2256%	\$ 0.010670
D	872837 208	6/30/2025	6/27/2025	7/31/2025	\$ 0.344400	3.2256%	\$ 0.011109
I	872837 307	7/31/2025	7/30/2025	8/29/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	7/31/2025	7/30/2025	8/29/2025	\$ 0.210900	3.2256%	\$ 0.006803
D	872837 208	7/31/2025	7/30/2025	8/29/2025	\$ 0.224400	3.2256%	\$ 0.007238
I	872837 307	8/29/2025	8/28/2025	9/30/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	8/29/2025	8/28/2025	9/30/2025	\$ 0.210900	3.2256%	\$ 0.006803
D	872837 208	8/29/2025	8/28/2025	9/30/2025	\$ 0.224400	3.2256%	\$ 0.007238
I	872837 307	9/30/2025	9/29/2025	10/31/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	9/30/2025	9/29/2025	10/31/2025	\$ 0.211000	3.2256%	\$ 0.006806
D	872837 208	9/30/2025	9/29/2025	10/31/2025	\$ 0.224400	3.2256%	\$ 0.007238
I	872837 307	10/31/2025	10/30/2025	11/26/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	10/31/2025	10/30/2025	11/26/2025	\$ 0.210900	3.2256%	\$ 0.006803
D	872837 208	10/31/2025	10/30/2025	11/26/2025	\$ 0.224400	3.2256%	\$ 0.007238
I	872837 307	11/28/2025	11/27/2025	12/30/2025	\$ 0.230000	3.2256%	\$ 0.007419
S	872837 109	11/28/2025	11/27/2025	12/30/2025	\$ 0.211000	3.2256%	\$ 0.006806
D	872837 208	11/28/2025	11/27/2025	12/30/2025	\$ 0.224400	3.2256%	\$ 0.007238