



T.RowePrice



T. Rowe Price OHA Select Private Credit Fund

Tax Status of Distributions

Certain information concerning distributions paid by T. Rowe Price OHA Select Private Credit Fund (the “Company”) is set forth below. For U.S. federal income tax purposes, the Company is a regulated investment company and has designated the types of distributions you received as a shareholder in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”), in the manner specified below.

DETAILS OF DISTRIBUTIONS

The tables below shows U.S. federal income tax classification of the distributions paid by the Company for the 2025 periods shown.

Payable Date	Class of Common Shares	Ordinary Distributions Per Share ⁽¹⁾	Non-Qualified Distributions Per Share	Long Term Capital Gains Per Share ⁽²⁾	Non-Dividend Distributions Per Share	For Non-US Investors: QII % ⁽³⁾
2/28/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	99.83%
2/28/2025	Class S	\$0.2036	\$0.2036	\$0.00	\$0.0068	99.83%
3/31/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	90.08%
3/31/2025	Class S	\$0.2035	\$0.2035	\$0.00	\$0.0068	90.08%
4/30/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	93.81%
4/30/2025	Class S	\$0.2038	\$0.2038	\$0.00	\$0.0068	93.81%
4/30/2025	Class D	\$0.2171	\$0.2171	\$0.00	\$0.0072	93.81%
5/31/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	100%
5/31/2025	Class S	\$0.2039	\$0.2039	\$0.00	\$0.0068	100%
5/31/2025	Class D	\$0.2171	\$0.2171	\$0.00	\$0.0072	100%
6/30/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	87.28%
6/30/2025	Class S	\$0.2040	\$0.2040	\$0.00	\$0.0068	87.28%
6/30/2025	Class D	\$0.2172	\$0.2172	\$0.00	\$0.0072	87.28%
7/31/2025	Class I	\$0.3095	\$0.3095	\$0.0292	\$0.0113	86.33%
7/31/2025	Class S	\$0.2909	\$0.2909	\$0.0292	\$0.0107	86.33%
7/31/2025	Class D	\$0.3041	\$0.3041	\$0.0292	\$0.0111	86.33%
8/31/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	81.83%
8/31/2025	Class S	\$0.2041	\$0.2041	\$0.00	\$0.0068	81.83%
8/31/2025	Class D	\$0.2172	\$0.2172	\$0.00	\$0.0072	81.83%
9/30/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	91.07%
9/30/2025	Class S	\$0.2041	\$0.2041	\$0.00	\$0.0068	91.07%
9/30/2025	Class D	\$0.2172	\$0.2172	\$0.00	\$0.0072	91.07%
10/31/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	90.59%
10/31/2025	Class S	\$0.2042	\$0.2042	\$0.00	\$0.0068	90.59%
10/31/2025	Class D	\$0.2172	\$0.2172	\$0.00	\$0.0072	90.59%
11/30/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	93.69%
11/30/2025	Class S	\$0.2041	\$0.2041	\$0.00	\$0.0068	93.69%
11/30/2025	Class D	\$0.2172	\$0.2172	\$0.00	\$0.0072	93.69%
12/31/2025	Class I	\$0.2226	\$0.2226	\$0.00	\$0.0074	96.73%
12/31/2025	Class S	\$0.2042	\$0.2042	\$0.00	\$0.0068	96.73%
12/31/2025	Class D	\$0.2172	\$0.2172	\$0.00	\$0.0072	96.73%

⁽¹⁾ The Company hereby designates the above per share amounts with payment dates of 7/31/2025 to include short-term capital gains of \$0.087058 for all 3 classes in accordance with Section 871(k)(2).

⁽²⁾ The Company hereby designates these distributions as amounts eligible for treatment as capital gain distributions in accordance with IRC Sections 852(b)(3) and 854(a).

⁽³⁾ The Company hereby designates the above percentage of the ordinary distributions as Interest-Related distributions in accordance with IRC Section 871(k)(1).

Distributions that were reinvested through the Company's Distribution Reinvestment Plan are treated, for U.S. federal income tax purposes, as if they had been paid in cash. Therefore, shareholders who participated in the Distribution Reinvestment Plan should also refer to the table above for appropriate U.S. federal income tax treatment of distributions.

This tax status letter is not intended to constitute tax, legal, investment, or other professional advice. Shareholders should consult their tax advisor for tax guidance pertinent to their facts and circumstances.

Please feel free to contact +1 (877) 561-7670 or AdvisorServices@troweprice.com with any changes to your wiring instructions, or any member of the T. Rowe Price OHA Select Private Credit Fund team with any questions you may have.

Sincerely,
T. Rowe Price & OHA