UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **November 13, 2026**

T. Rowe Price OHA Select Private Credit Fund

(Exact name of Registrant as Specified in Its Charter)

Delaware	**814-01561**	**88-6521578**
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1 Vanderbilt Avenue, 16th Floor **New York, NY**	**10017**
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: **(212) 326-1500**

N/A
(Former Name or Former Address, if Changed Since Last Report)

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 8.01. Other Events.

On November 13, 2026, T. Rowe Price OHA Select Private Credit Fund (the "Company") issued a press release announcing the Company's financial results and total distributions declared for the third quarter of 2026. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits*

99.1	Press Release dated November 13, 2026
104	Cover page interactive data file (formatted as Inline XBRL)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, T. Rowe Price OHA Select Private Credit Fund has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

T. Rowe Price OHA Select Private Credit Fund

Date: November 13, 2026 By: /s/ Amaka Dike

Name: Amaka Dike

Title: Chief Financial Officer

T.RowePrice | OHA

NEWS RELEASE

T. ROWE PRICE OHA SELECT PRIVATE CREDIT FUND ANNOUNCES SEPTEMBER 30, 2026 FINANCIAL RESULTS AND DECLARED TOTAL DISTRIBUTIONS OF $0.60 PER SHARE IN Q3 2026

New York (November 13, 2026) – T. Rowe Price OHA Select Private Credit Fund (the "Company" or "OCREDIT") today reported financial results and total distributions of $0.60 per share for the quarter ended September 30, 2026.

As private credit remains a key driver of financing solutions within credit markets, OCREDIT closed the third quarter with the addition of 8 new portfolio companies across a diverse range of industries, representing portfolio net growth of nearly $21.2 million. OCREDIT's $3.1 billion investment portfolio is now comprised of exposure to 146 portfolio companies across 25 unique sectors, and a weighted average portfolio yield at cost of 10.0%[3]. "Private credit markets remain fundamentally healthy, with improving transaction activity and attractive lender economics creating a compelling backdrop for disciplined investors," said Eric Muller, OHA President – US Credit. "At the same time, dispersion is increasing across borrowers and sectors, reinforcing the importance of credit selection, conservative structures and risk management. We believe OHA is well positioned given our deep sourcing capabilities and ability to remain selective, particularly in this environment."

QUARTERLY HIGHLIGHTS[3]

- Inception-to-date[1] annualized total return of 10.59%[2];
- Net investment income per share was $0.60 with weighted average yield on accruing debt and income producing investments, at amortized cost of 10.0%[3], and earnings per share were $0.65;
- Distributions declared were $0.60 with an annualized distribution rate of 9.2%;
- Net asset value per share as of September 30, 2026 was $26.02;
- Gross investment fundings were $190.2 million;
- Debt-to-equity as of September 30, 2026 increased to 0.99x from 0.93x at June 30, 2026;
- The Company had total net debt outstanding of $1,576.1 million with a weighted average interest rate of debt of 6.3%. The Company issued $400.0 million of 6.5% public unsecured notes in July 2026 which mature in July 2031.
- During the third quarter of 2026, the Company issued 382,459 of Class I common shares for proceeds of $9.9 million, 126,534 of Class S common shares for proceeds of $3.3 million, and 191,997 of Class D common shares for proceeds of $5.0 million. From October 1, 2026 through November 13, 2026, the Company received total proceeds of $18.7 million from common shareholders in connection with its public offering.[4]
- Subsequent to quarter end, on October 8, 2026, the Company held its annual meeting of shareholders (the "Annual Meeting"). At the Annual Meeting, shareholders considered two

[1] Inception is November 14, 2022.

[2] Annualized total return based on net asset value calculated as the change in net asset value per share during the respective period, assuming distributions that have been declared are reinvested on the effects of the performance of the Company during the period. **Past performance is no guarantee of future results.**

[3] Computed as (a) the annual stated interest rate or yield plus the annual accretion of discounts or less the annual amortization of premiums, as applicable, on income producing securities, divided by (b) the total relevant investments at amortized cost or fair value, as applicable.

[4] Does not include common shares sold through the Company's distribution reinvestment plan.

proposals described in the Company's proxy statement filed on September 9, 2026. The final issued and outstanding common shares of the Company entitled to vote at the Annual Meeting consisted of 62,472,407 common shares outstanding on the record date, September 8, 2026. The final results of the voting on the matters submitted to shareholders at the Annual Meeting were that the shareholders (i) elected the nominees for trustees to serve until the 2029 annual meeting of shareholders or until his or her successor is duly elected and qualified and (ii) ratified the selection of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2026.

DISTRIBUTIONS[5]

During the third quarter of 2026, the Company declared total distributions of $0.60 per share. As of September 30, 2026, the Company's annualized distribution rate was 9.2%.[6]

Subsequent to September 30, 2026, through the News Release issuance date, the Company declared the following distribution on October 28, 2026 which is payable on or about November 30, 2026 to common shareholders of record as of October 31, 2026[6]:

($ per share)	October 28, 2026
Base Distribution	$ 0.20
Total Distribution	$ 0.20

SELECTED FINANCIAL HIGHLIGHTS

($ in thousands, unless otherwise noted)	Q3 2026	Q2 2026
Net investment income per share	$ 0.60	$ 0.61
Net investment income	$ 37,166	$ 38,339
Earnings per share	$ 0.65	$ 0.41

($ in thousands, unless otherwise noted)	As of September 30, 2026	As of June 30, 2026
Total fair value of investments	$ 3,129,403	$ 3,100,822
Total assets	$ 3,282,818	$ 3,209,163
Total net assets	$ 1,625,291	$ 1,641,847
Net asset value per share	$ 26.02	$ 25.96

INVESTMENT ACTIVITY

For the three months ended September 30, 2026, net investment fundings were $21.2 million. The Company invested $190.2 million during the quarter, including $101.3 million in 8 new companies and

[5] Future distribution payments are not guaranteed. The Company may pay distributions from the sale of assets, offering proceeds, or borrowings.

[6] Performance and share activity shown is indicative of Class I only, unless otherwise indicated.

$88.9 million in existing companies. The Company had $169.0 million of principal repayments and sales during the quarter.

($ in millions, unless otherwise noted)		Q3 2026		Q2 2026
Investment Fundings	$	190.2	$	176.1
Sales and Repayments	$	169.0	$	52.1
Net Investment Activity	$	21.2	$	124.0

As of September 30, 2026, the Company's investment portfolio had a fair value of $3,129.4 million, comprised of investments in 146 portfolio companies operating across 25 different industries. The investment portfolio at fair value was comprised of 90.9% first lien loans, 7.0% second lien loans, 1.4% preferred equity investments, 0.2% common stocks and 0.5% asset backed securities. In addition, as of September 30, 2026, 97.5% of the Company's debt investments based on fair value were at floating rates and 2.5% were at fixed rates. There was one debt investment placed on non-accrual status as of September 30, 2026 with $24.8 million cost and $11.5 million fair value.

FORWARD-LOOKING STATEMENTS

Certain information contained in this communication constitutes "forward-looking statements" within the meaning of the federal securities laws and the Private Securities Litigation Reform Act of 1995. These forward-looking statements can be identified by the use of forward-looking terminology, such as "outlook," "indicator," "believes," "expects," "potential," "continues," "may," "can," "will," "should," "seeks," "approximately," "predicts," "intends," "plans," "estimates," "anticipates", "confident," "conviction," "identified" or the negative versions of these words or other comparable words thereof. These may include financial projections and estimates and their underlying assumptions, statements about plans, objectives and expectations with respect to future operations, statements regarding future performance, statements regarding economic and market trends and statements regarding identified but not yet closed investments. Such forward-looking statements are inherently uncertain and there are or may be important factors that could cause actual outcomes or results to differ materially from those indicated in such statements. OCREDIT believes these factors also include but are not limited to those described under the section entitled "Risk Factors" in its prospectus, and any such updated factors included in its periodic filings with the Securities and Exchange Commission (the "SEC"), which are accessible on the SEC's website at www.sec.gov. These factors should not be construed as exhaustive and should be read in conjunction with the other cautionary statements that are included in this document (or OCREDIT's prospectus and other filings). Except as otherwise required by federal securities laws, OCREDIT undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future developments or otherwise.

ABOUT T. ROWE PRICE OHA SELECT PRIVATE CREDIT FUND

OCREDIT is a non-diversified, closed-end management investment company that has elected to be regulated as a business development company ("BDC") under the Investment Company Act of 1940, as amended. The Company also intends to elect to be treated as a regulated investment company under the Internal Revenue Code of 1986, as amended. OHA Private Credit Advisors LLC (the "Adviser") is the investment adviser of the Company. The Adviser is registered as an investment adviser with the SEC under the Investment Advisers Act of 1940. OCREDIT's registration statement became effective on September 29, 2023. From inception through September 30, 2026, the Company has invested

approximately $4.6 billion in aggregate cost of debt investments prior to any subsequent exits or repayments. The Company's investment objective is to generate attractive risk-adjusted returns, predominately in the form of current income, with select investments capturing long-term capital appreciation, while maintaining a strong focus on risk management. OCREDIT invests primarily in directly originated and customized private financing solutions, including loans and other debt securities with a strong focus on senior secured lending to larger companies.

Please visit www.ocreditfund.com for additional information.

ABOUT OAK HILL ADVISORS

Oak Hill Advisors ("OHA") is a leading global credit-focused alternative asset manager with over 30 years of investment experience. OHA works with institutions and individuals and seeks to deliver a consistent track record of attractive risk-adjusted returns. The firm has approximately $113 billion in assets under management ("AUM") as of September 30, 2026 across credit strategies, including private credit, high yield bonds, leveraged loans, private capital solutions and collateralized loan obligations. Additional information on OHA's AUM calculation methodology can be found on the OHA website. OHA's emphasis on long-term partnerships with companies, sponsors and other partners allows for the provision of customized credit solutions across market cycles. With over 400 experienced professionals across seven global offices, OHA brings a collaborative approach to offering investors a single platform to meet their diverse credit needs. OHA is the private markets platform of T. Rowe Price Group, Inc. (NASDAQ – GS: TROW). For more information, please visit www.oakhilladvisors.com.

ABOUT T. ROWE PRICE

T. Rowe Price (NASDAQ-GS: TROW) is a leading global asset management firm, entrusted with managing $1.86 trillion in client assets as of September 30, 2026, about two-thirds of which are retirement-related. Renowned for over 85 years of investment excellence, retirement leadership, and independent proprietary research, the firm leverages its longstanding expertise to ask better questions that can drive better investment decisions. Built on a culture of integrity and prioritizing client interests, T. Rowe Price empowers millions of investors worldwide to thrive amidst evolving markets. Visit troweprice.com/newsroom for news and public policy commentary.

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T. Rowe Price OHA Select Private Credit Fund
Consolidated Statements of Assets and Liabilities
(in thousands, except per share amounts)

	As of September 30, 2026 (Unaudited)	As of December 31, 2025
ASSETS		
Investments at fair value:		
Non-controlled/non-affiliated investments (cost of $3,196,726 and $2,905,803 at September 30, 2026 and December 31, 2025, respectively)	$ 3,129,403	$ 2,893,559
Cash, cash equivalents and restricted cash	71,875	140,859
Subscription receivable	—	950
Interest receivable	25,350	21,267
Deferred financing costs	8,939	12,197
Receivable for investments sold	24,602	1,476
Derivative assets, at fair value (Note 5)	2,659	10,981
Due from counterparty	19,990	$ —
Total assets	$ 3,282,818	$ 3,081,289
LIABILITIES		
Credit facilities payable	$ 907,146	$ 1,133,646
Notes payable (net of unamortized debt issuance costs of $6,810 and $2,366, at September 30, 2026 and December 31, 2025, respectively, and net of discount of $4,215 and $0 as of September 30, 2026 and December 31, 2025, respectively)	668,925	308,210
Payable for investments purchased	7,328	3,259
Interest and debt fee payable	15,945	9,417
Distribution payable	21,838	13,465
Management fee payable	5,069	4,753
Income incentive fee payable	5,501	5,391
Distribution and/or shareholder servicing fees payable	128	124
Accrued expenses and other liabilities	5,596	4,038
Derivative liabilities, at fair value (Note 5)	20,051	0
Due to counterparty	—	10,740
Total liabilities	$ 1,657,527	$ 1,493,043
Commitments and contingencies (Note 9)		
NET ASSETS		
Common shares, $0.01 par value (62,472,407 and 59,072,291 shares issued and outstanding at September 30, 2026 and December 31, 2025, respectively)	$ 625	$ 591
Additional paid in capital	1,705,782	1,615,011
Distributable earnings (loss)	(81,116)	(27,356)
Total net assets	$ 1,625,291	$ 1,588,246
Total liabilities and net assets	$ 3,282,818	$ 3,081,289
Net asset value per share	$ 26.02	$ 26.89

See accompanying notes to consolidated financial statements.

T. Rowe Price OHA Select Private Credit Fund
Consolidated Statements of Operations
(in thousands, except per share amounts)
(Unaudited)

	For the Three Months Ended		For the Nine Months Ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
Investment income from non-controlled / non-affiliated investments:				
Interest and dividend income	$ 72,758	$ 62,695	$ 210,372	$ 176,318
PIK income	4,491	2,506	13,964	7,368
Other income	2,359	3,119	6,159	9,011
Total investment income	79,608	68,320	230,495	192,697
Expenses:				
Interest and debt fee expense	$ 27,407	$ 20,763	$ 74,995	$ 58,689
Management fees	5,069	4,460	15,179	12,348
Income incentive fee	5,501	5,128	16,183	14,320
Distribution and shareholder servicing fees				
Class S	276	221	814	526
Class D	122	69	362	99
Professional fees	1,190	575	2,455	1,681
Board of Trustees fees	98	98	293	293
Administrative service expenses	771	531	2,335	1,576
Other general & administrative expenses	2,979	1,200	7,656	2,837
Amortization of deferred offering costs	—	—	—	220
Total expenses before fee waivers and expense support	43,413	33,045	120,272	92,589
Expense support	(971)	—	(1,395)	—
Recoupment of expense support	—	—	—	1,576
Management fees waiver	—	—	—	—
Income incentive fee waiver	—	—	—	—
Total expenses net of fee waivers and expense support	42,442	33,045	118,877	94,165
Net investment income	37,166	35,275	111,618	98,532
Realized and unrealized gain (loss):				
Realized gain (loss):				
Non-controlled/non-affiliated investments	(597)	1,003	(71)	(693)
Foreign currency transactions	(758)	(373)	(1,918)	1,307
Foreign currency forward contracts	1,560	(914)	5,721	(9,369)
Net realized gain (loss)	205	(284)	3,732	(8,755)
Net change in unrealized appreciation (depreciation):				
Non-controlled/non-affiliated investments	2,307	1,821	(55,079)	(13,501)
Foreign currency translation	(6)	(20)	(153)	147
Foreign currency forward contracts	769	2,809	2,255	407
Net change in unrealized appreciation (depreciation)	3,070	4,610	(52,977)	(12,947)
Net realized and unrealized gain (loss)	3,275	4,326	(49,245)	(21,702)
Net increase (decrease) in net assets resulting from operations	$ 40,441	$ 39,601	$ 62,373	$ 76,830

See accompanying notes to consolidated financial statements.

For a more detailed description of OCREDIT's investment guidelines and risk factors, please refer to the prospectus. Consider the investment objectives, risks, and charges and expenses carefully before investing or sending money. For a free prospectus containing this and other information, call 1-855-405-6488 or visit www.ocreditfund.com. Read it carefully.

OCREDIT is a BDC, which offers individual investors access to private lending, historically only accessible to institutions and high-net-worth investors. At least 70% of a BDC's investments must be in U.S. private companies with less than $250 million in market capitalization.

OCREDIT is a non-exchange traded BDC that expects to invest at least 80% of its total assets (net assets plus borrowings for investment purposes) in private credit investments. An investment in OCREDIT involves a high degree of risk. An investor should purchase securities of OCREDIT only if they can afford the complete loss of the investment.

Neither the SEC nor any state securities regulator has approved or disapproved of these securities or determined if this prospectus is truthful or complete. Securities regulators have also not passed upon whether this offering can be sold in compliance with existing or future suitability or Regulation Best Interest standard to any or all purchasers.

For OCREDIT's full historical performance figures, please visit https://www.troweprice.com/en/us/ocredit/performance for more information. Expenses are estimated and may vary. Actual expenses may be greater or less than shown. The following expenses reference those found in the Fund's prospectus, dated July 2, 2026. Gross expenses: Class S shares 10.51% / Class D shares 9.91% / Class I shares 9.66%; Net expenses: Class S shares 10.51% / Class D shares 9.91% / Class I shares 9.66%. Gross expense ratio represents total annual expenses; Net expense ratio represents total annual expenses net of any waiver or reimbursement. Gross and net expense ratios are inclusive of interest payments on borrowed funds which is equal to 6.00%.

As of September 30, 2026, OCREDIT is available in 54 states and territories.

As of September 30, 2026, OCREDIT is not registered for offer or sale outside of the United States.

BDCs may charge management fees, incentive fees, as well as other fees associated with servicing loans. These fees will detract from the total return.

OCREDIT may in certain circumstances invest in companies experiencing distress increasing the risk of default or failure. OCREDIT is not listed on an exchange which heightens liquidity risk for an investor. OCREDIT has limited prior operating history and there is no assurance that it will achieve its investment objectives. The Company's public offering is a "blind pool" offering and thus investors will not have the opportunity to evaluate the Company's investments before they are made. Investors should not expect to be able to sell shares regardless of performance and should consider that they may not have access to the money invested for an extended period of time and may be unable to reduce their exposure in a market downturn.

OCREDIT employs leverage, which increases the volatility of OCREDIT's investments and will magnify the potential for loss. Fixed-income securities are subject to credit risk, call risk, and interest rate risk. As interest rates rise, bond prices fall. Investments in high-yield bonds involve greater risk than higher rated bonds. International investments can be riskier than U.S. investments and subject to foreign exchange risk. These risks are magnified in emerging markets.

OCREDIT is "non-diversified," meaning it may invest a greater portion of its assets in a single company. OCREDIT's share price can be expected to fluctuate more than that of a comparable diversified fund.

OCREDIT may invest in derivatives, which may be riskier or more volatile than other types of investments because they are generally more sensitive to changes in market or economic conditions.

Account opening and closing fees may apply depending on the amount invested and the timing of the account closure. There may be costs associated with the investments in the account such as periodic management fees, incentive fees, loads, other expenses or brokerage commissions. Fees for optional services may also apply.

Opinions and estimates offered herein constitute the judgment of OHA as of the date this document is provided to an investor and are subject to change as are statements about market trends. All opinions and estimates are based on assumptions, all of which are difficult to predict and many of which are beyond the control of OHA. In preparing this document, OHA has relied upon and assumed, without independent verification, the accuracy and completeness of all information. OHA believes that the information provided herein is reliable; however, it does not warrant its accuracy or completeness. Certain information contained in the press release discusses general market activity, industry or sector trends, or other broad-based economic, market or political conditions and should not be construed as research or investment advice.

Diversification cannot assure a profit or protect against loss in a declining market. Potential investors are urged to consult a tax professional regarding the possible economic, tax, legal, or other consequences of investing in OCREDIT in light of their particular circumstances.

In the United States, the Company's securities are offered through T. Rowe Price Investment Services Inc., a broker-dealer registered with the SEC and a member of FINRA. OHA is a T. Rowe Price company.

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