



## A GREAT WAY TO RECEIVE ADDITIONAL BENEFITS FROM YOUR T. ROWE PRICE ACCOUNT

### A COMPREHENSIVE PROGRAM

The Household Recognition program makes it easier for you and eligible members\* of your household to qualify for premium services based on combined household assets held at T. Rowe Price.

### OFFERING PREMIUM SERVICES

The Household Recognition program automatically provides T. Rowe Price clients who share the same address and the same last name or a jointly owned account with a greater opportunity to qualify for our premium Select Client Services. These premium programs offer complimentary benefits; exclusive resources and services; and fast, responsive assistance for investors. Listed below are some of the valuable benefits enjoyed by our clients based on the amount of assets invested at T. Rowe Price.

SELECT CLIENT SERVICES	
PERSONAL SERVICES PROGRAM Minimum assets \$250,000	ENHANCED PERSONAL SERVICES PROGRAM Minimum assets \$1,000,000
<ul style="list-style-type: none"> <li>▪ Access to Personal Services Client Managers</li> <li>▪ Dedicated assistance with complex financial transactions</li> <li>▪ Complimentary Morningstar® Premium membership</li> </ul>	<ul style="list-style-type: none"> <li>▪ All Personal Services benefits—plus:</li> <li>▪ Free access to <i>The Wall Street Journal</i> Online</li> <li>▪ Invitations to exclusive programs and events</li> </ul>
<p>To learn more about the benefits of Select Client Services, please visit <a href="http://troweprice.com/selectclientservices">troweprice.com/selectclientservices</a>.</p>	

### TO YOUR HOUSEHOLD

Here are some of the ways the Household Recognition program helps you and eligible members of your household enjoy the benefits of Select Client Services:

- If you or someone in your household is already a member of Select Client Services, the benefits of the program will become available automatically to all eligible members in your household.
- If the combined assets of the household qualify for Select Client Services, these benefits will become available automatically to all eligible members in the household.
- If the members of the household do not have sufficient assets to be immediately eligible for Select Client Services, the household can qualify more quickly as members add to their investments over time.

The Household Recognition program represents a valuable benefit to you and other investors in your household. If you have additional questions related to Household Recognition, please visit [troweprice.com/householdrecognition](http://troweprice.com/householdrecognition).

We appreciate the confidence you have placed in us. T. Rowe Price is dedicated to helping you reach your financial goals, and this program is an important part of that commitment to you. We look forward to serving you and other members of your household for many years to come.

All investments involve risk, including possible loss of principal.

\* To be eligible for the program, each person must directly own a qualifying investment—a T. Rowe Price mutual fund, Brokerage, T. Rowe Price® ActivePlus Portfolios, T. Rowe Price College Savings Plan, Maryland College Investment Plan, Alaska 529, or small business retirement plan (including SEP IRA, SIMPLE IRA, 403(b), and Keogh) account—or must be a trustee for a trust account or a custodian of an UGMA/UTMA, T. Rowe Price College Savings Plan, Maryland College Investment Plan, Alaska 529, or Education Savings Account. Assets held in estate or corporate accounts are excluded. The Household Recognition program is subject to change without notice. If your assets fall below the minimum threshold needed to qualify for your current Select Client Services program, you may be notified that you will be reassigned into a lower program or removed from the Select Client Services programs. Please see the reverse side, "Important Information about the Household Recognition Program," for details, including how to opt out of this program if you wish to do so.

# Important Information about the Household Recognition Program

## ABOUT THE PROGRAM

The Household Recognition program ensures that T. Rowe Price clients who share the same address plus the same last name or a jointly-owned account (a "Household") have a greater opportunity to qualify for our premium Select Client Services programs. Here are some of the ways you may be eligible for the benefits of premium services through the Household Recognition program:

- If you already are a member of Select Client Services, the benefits of the program will become available automatically to all eligible members in your Household.
- If someone in your Household is a member of Select Client Services, these benefits will become available automatically to you (assuming you are an eligible member) and any other eligible members in the Household.
- If the combined assets of the Household qualify for Select Client Services, these benefits will become available automatically to all eligible members in the Household.
- If the combined asset value of qualifying accounts with T. Rowe Price among eligible Household members does not immediately qualify the Household for premium benefits, the Household may achieve premium level services more quickly as each member adds to their investments over time.

## HOW THE PROGRAM WORKS

On a weekly basis (unless you have opted out), T. Rowe Price will automatically group together clients in a Household for the purposes of qualifying them for premium Select Client Services based on the total, combined assets of the group. To be eligible for the Household Recognition program, each person must directly own a qualifying investment—a T. Rowe Price mutual fund, Brokerage, T. Rowe Price® ActivePlus Portfolios, T. Rowe Price College Savings Plan, Maryland College Investment Plan, Alaska 529, or small business retirement plan (including SEP IRA, SIMPLE IRA, 403(b), and Keogh) account—or must be a trustee for a trust account or a custodian of an UGMA/UTMA, T. Rowe Price College Savings Plan, Maryland College Investment Plan, Alaska 529, or Education Savings Account. The assets in such accounts will be included in determining a Household's eligibility and/or level for our Select Client Services program for each investor holding a qualifying asset. Assets held in estate or corporate accounts are excluded.

Enrollment in the Household Recognition program does not guarantee eligibility in the Select Client Services program. Further, we will periodically review total asset levels to determine if the Household still qualifies for the Select Client Services program or, if eligible, if it should be placed in a lower or higher level of the program.

No account information is shared among members. Inclusion in this program does not grant other members access or viewing rights to account information for any other members. Information provided to other members of the Household is limited to the name and address of each person in the group, plus whether (or at what total asset level) the Household has qualified for a Select Client Services program.

If you would like to opt out of the Household Recognition program, or prefer not to be included with one or more potential members of your group, please visit [troweprice.com/householdrecognition](https://troweprice.com/householdrecognition) for more information or call us at **1-800-225-5132**. You may also confirm which of your accounts are currently being considered to determine eligibility and, if you prefer, request that trust accounts for which you are a trustee be excluded from consideration for our Select Client Services program. Opting out of the Household Recognition program will not affect your ability to qualify on your own (or with a smaller eligible Household Recognition group you designate) for the Select Client Services program.

T. Rowe Price reserves the right to modify the conditions for eligibility in the Household Recognition program and/or the Select Client Services program. These programs are subject to change without notice.

T. Rowe Price Investment Services, Inc.

## CONTACT T. ROWE PRICE

### Website

[troweprice.com](https://troweprice.com)

### Facebook

[facebook.com/TRowePrice](https://facebook.com/TRowePrice)

### Twitter

[twitter.com/TRowePrice](https://twitter.com/TRowePrice)

### Email

[info@troweprice.com](mailto:info@troweprice.com)

### Telephone Numbers

Mutual Funds  
1-800-225-5132

Tele\* Access®  
1-800-638-2587

T. Rowe Price Brokerage  
1-800-225-7720

Brokerage Tele-Trader  
1-800-638-8879

*Small Business Retirement Plans*  
Retirement Client Services  
1-800-492-7670

*Employer-Sponsored Retirement Plans*  
Participant Service Center  
1-800-922-7526

For the Hearing Impaired  
1-800-367-0763