

# Account Services

**✓ Use this form to:**

- Change bank information, distributions, computer/phone trading privileges, or systematic investments.

- This phone indicates this can be done by phone.
- This paper clip indicates you may need to attach documentation.
- This monitor indicates this can be done online.

**Mail to:**

T. Rowe Price  
P.O. Box 17302  
Baltimore, MD 21297-1302

**Express delivery only:**

T. Rowe Price Mail Code 17302  
4515 Painters Mill Road  
Owings Mills, MD 21117-4903

- This stamp indicates a signature guarantee is required.
- This hand indicates where to sign.

## 1 Account Information

Complete separate forms for accounts that are not identically owned. Changes will apply to all identically owned accounts (except systematic plans) unless you attach instructions.

Owner, Trustee, or Minor	Social Security Number
Joint Owner, Co-trustee, or Custodian (if applicable)	Contact Phone
Account Number	

## 2 Computer/Phone Trading

Computer/phone trading privileges for exchanges, purchases, and redemptions (purchases and redemptions are not available for Inherited IRAs) will automatically be added unless stated otherwise or the box is checked below.

- Remove computer/phone trading privileges for purchases, redemptions, and exchanges. I understand I must make these requests in writing and will not be able to trade via the Internet or phone.

## 3 Bank Information

This service allows you to move money between your bank account and T. Rowe Price mutual fund (Fund) account(s) quickly and easily via the Automated Clearing House (ACH) network. Electronic funds transfers (EFTs) occur when you initiate them.

- Enclose a voided check or a letter signed by the bank on bank letterhead, which provides the account number, registration, and ACH instructions.**

- Checking account **or**  Savings account

**Check one:**

- Establish EFT or replace current bank account. Default account for all systematic plans and transactions.
- Add this bank to my account as a second bank. **Check one:**
  - Primary bank. Default account for all systematic plans and transactions. Existing bank account becomes a secondary bank.
  - Secondary bank. Bank account is available on request. Existing bank account remains the primary bank.

**Brokerage Advantage Customers:** Bank information cannot be added online or by phone.

## 4 Systematic Plans

Requests to add, change, or stop a systematic plan may be done online or by phone if a bank account is on file.

### 4A Invest via Automatic Asset Builder (AAB)

Complete this section to establish AAB via EFT or update an existing AAB from your bank account. Minimum investment is \$100. Not available for Inherited IRAs.

**Check Frequency**

- Monthly  Quarterly  Semiannually  Annually

**Start (mm/yyyy):**  (if blank, current month)

Fund Name	Amount	Date*
	\$	&

**IRA contributions:** Contributions will be current-year contributions unless you check the boxes below to indicate prior year.

- January  February  March  April (on or before the 15th)

### 4B Automatic Withdrawal

Complete this section to set up automatic withdrawals from a taxable account. **Do not use this section for IRAs.** To take an IRA distribution or change an IRA systematic withdrawal plan, use the [IRA Distribution](#) form or you may be able to make the request online or by phone.

- EFT to bank account.
- Check mailed to address of record.

**Check Frequency**

- Monthly  Quarterly  Semiannually  Annually

**Start (mm/yyyy):**  (if blank, current month)

Fund Name	Amount	Date*
	\$	

**\*NOTE:** If blank, default is on or about the first business day of the month.

## 5 Dividends and Capital Gains

Do not use this section for IRAs. For IRAs, call the number below.

**Dividends**

- Reinvest  EFT to bank  Check mailed to address of record
- Invest in T. Rowe Price fund name and account number noted below

<input type="text"/>	<input type="text"/>
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**Capital Gains**

- Reinvest  EFT to bank  Check mailed to address of record
- Invest in T. Rowe Price fund name and account number noted below

<input type="text"/>	<input type="text"/>
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## 6 Signature(s)

- By signing this form, I authorize T. Rowe Price Services, Inc. (TRPS), the Fund, and their agents to act on any instructions believed to be genuine for any service authorized on this form, including computer/phone services. The Funds and TRPS use reasonable procedures to verify the identity of the shareholder and the person(s) granted trading privileges, if applicable, when servicing an account by computer/phone. I understand that it is TRPS's policy to accept transaction instructions from and provide account information to the account owner(s) only, unless the account owner(s) has provided authorization to TRPS, in a form acceptable to TRPS, to grant trading privileges or to provide (or permit access to) account information to another person. I further understand that it is my responsibility to monitor the activity in my account and to not provide account information, including my online user name and password, to anyone. TRPS's liability for unauthorized transactions is subject to the terms and conditions of its Account Protection Program. Exchange proceeds may be invested in identically owned accounts, or a redemption check, payable to the account owner(s), can be mailed only to the address of record. All services are subject to conditions set forth in each Fund's prospectus.
- By adding bank information, I authorize TRPS to initiate credit and debit entries to my account at the financial institution indicated and for the financial institution to credit or debit the same in such account through the ACH network, subject to the rules of the financial institution, ACH, and the Funds. TRPS may correct any transaction error with a debit or credit to my financial institution account and/or Fund account. **This authorization, including any credit or debit entries initiated thereunder, is in full force and effect until I notify TRPS of its revocation by telephone or in writing and TRPS has had sufficient time to act on it.**

### Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number.
- I am not subject to backup withholding because:
  - I am exempt from backup withholding;
  - I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest and dividends; or
  - The IRS has notified me that I am no longer subject to backup withholding.

Cross out this item 2 if you have been notified by the IRS that you are currently subject to backup withholding.
- I am a U.S. citizen or other U.S. person (as defined in the IRS Form W-9 instructions).
- The FATCA code(s) entered (if any) indicating that I am exempt from FATCA reporting is correct. Exemption Code (if any): codes only apply to accounts maintained outside the U.S. by certain foreign financial institutions. For an account you hold in the United States you may leave this field blank. For a list of FATCA exemption codes and more information on FATCA please visit <http://www.irs.gov/pub/irs-pdf/fw9.pdf>.

If I fail to give the correct number or fail to sign this form, T. Rowe Price may reject, restrict, or redeem my account. I may also be subject to backup withholding, and I may be subject to an IRS penalty.

**The Internal Revenue Service does not require consent to any provision of this document other than the certifications required to avoid backup withholding.**

**NOTE: Sign in front of signature guarantor if signature guarantee is required.**

### A signature guarantee is required if:

- Adding a bank account and you are not an owner, a signature guarantee is required for all bank account owners and all mutual fund owners.
- Distributions invested in differently owned account in Section 5.

#### 6A Account Owner(s)

**Sign Below**

#### Signature(s) and Date(s) Required

Owner/Custodian/Trustee	Date (mm/dd/yyyy)
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 X

Joint Owner/Trustee/POA Agent or Attorney-in-Fact	Date (mm/dd/yyyy)
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 X

#### 6B Bank Account Owner(s)

**Sign Below**

All owners of the bank account in Section 3 who are not owners in Section 1 must sign in the presence of a signature guarantor.

#### Signature(s) and Date(s) Required

Bank Account Owner	Date (mm/dd/yyyy)
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 X

Bank Account Owner	Date (mm/dd/yyyy)
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 X

#### 6C Signature Guarantee

You can obtain the Medallion signature guarantee from most banks, savings institutions, or broker-dealers. We cannot accept guarantees from notaries public or non-Medallion guarantors. The level of coverage provided by the guarantor's stamp must cover the dollar amount of the transaction or it may be rejected.

#### Medallion Signature Guarantee—Place Medallion Stamp Below

