

# Additional Investment for Mutual Funds and Brokerage

✓ **Use this form to:**

- Add money to your T. Rowe Price account(s) by check.  
SSN = Social Security Number      TIN = Tax Identification Number

✗ **Do not use this form to:**

- Do not use this form to make a contribution to your Individual Retirement Account (IRA) or other type of retirement account. Use the [Additional Investment for IRA](#) form instead.

**Mail to:**

T. Rowe Price  
P.O. Box 17300  
Baltimore, MD 21297-1300

**Express delivery only:**

T. Rowe Price Mail Code 17300  
4515 Painters Mill Road  
Owings Mills, MD 21117-4903

- This paper clip indicates you may need to attach documentation.
- This hand indicates where to sign.

## 1 Account Information

Complete this form and mail it in the enclosed envelope with a check payable for the total amount of your investment to T. Rowe Price (include account number(s) on the check). Complete separate forms for accounts under different ownership. For example, joint tenant accounts and individual accounts require separate forms.

Check account type:

- Mutual Fund. Deposit will go to the mutual funds identified in Section 2.
- Brokerage. Deposit will go to the sweep account.
- Brokerage Advantage. Deposit will go to the sweep account, unless a different fund is provided in Section 2 (fees may apply). **NOTE:** Do not use this form to buy individual securities.

Owner	SSN/TIN (last 4)
Joint Owner	Contact Phone
Account Number (for registration reference)	

## 2 Investment Allocation

Complete this table to allocate your investment to the appropriate fund (if applicable). If there are residual investment allocation amounts, we will default investment to the first fund listed.

Fund Name	Amount
	\$
	\$
	\$
	\$
	\$

Total =

Check if starting a new mutual fund investment:

- New Mutual Fund.** If this is a new mutual fund, we will use the account registration of the account number provided in Section 1 to model the new fund. Minimum investment per fund is \$2,500 for a taxable account. All services and beneficiaries (if applicable) will carry over from the existing account except systematic services. The cost basis method (if applicable) will be applied from the existing account, unless a different method is provided on a separate page. Visit [troweprice.com/taxplanning](http://troweprice.com/taxplanning) for information on cost basis.
- New Brokerage Advantage Mutual Fund.** For a new mutual fund in your Brokerage Advantage account, check to request reinvestment:
  - Reinvest dividends
  - Reinvest capital gains

## 3 Signature(s)

I agree to be bound by the terms of the prospectus for each T. Rowe Price fund (Fund) in which I am investing. I have the authority and legal capacity to purchase mutual funds and am of legal age in my state.

### Signature(s) and Date(s) Required

Owner	Date (mm/dd/yyyy)
X	
Joint Owner (if applicable)	Date (mm/dd/yyyy)
X	

