

# Brokerage Gift

✓ **Use this form to:**

- Gift securities held in a Brokerage account.

✗ **Do not use this form to:**

- Donate assets to T. Rowe Price Charitable. Use the [New Account](#) form at [trowepricecharitable.org](http://trowepricecharitable.org).

- This paper clip indicates you may need to attach documentation.
- This monitor indicates this can be done online.

**Mail to:**

T. Rowe Price  
P.O. Box 17435  
Baltimore, MD 21297-1435

**Express delivery only:**

T. Rowe Price Mail Code 17435  
4515 Painters Mill Road  
Owings Mills, MD 21117-4903

- This stamp indicates a signature guarantee is required.
- This hand indicates where to sign.

## 1 Account Information

Owner	Social Security Number (SSN)
Joint Owner	SSN
Account Number	Phone

Provide the securities to be gifted below.

Security Name	Symbol	Share Amount
		<input type="checkbox"/> All shares
		<input type="checkbox"/> All shares
		<input type="checkbox"/> All shares

- For more securities, check this box and attach a [separate page](#).

### Cost Basis

For purposes of reporting cost basis, the cost basis method on the account will be applied to the securities transferred. You may be able to change this method. Visit [troweprice.com/costbasis](http://troweprice.com/costbasis) for information on cost basis, and consult a tax professional. A gift of shares is not a sale and is not reported on Form 1099-B.

- To choose a different cost basis method, check this box and attach a [separate page](#).

## 2 Recipient Information

Recipient Name	SSN/Tax ID Number
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Tell us how to send the securities to the recipient. **Check one:**

- Brokerage account at T. Rowe Price. For a new account, visit [troweprice.com/newaccount](http://troweprice.com/newaccount) to open a new account and provide the account number below, or enclose a [Brokerage New Account](#) form and write "new" below.

Brokerage Account Number

- Brokerage account with another broker-dealer. Shares will be transferred electronically.
- Transfer agent. Shares will be transferred electronically. A \$15 fee will be assessed.

Account Number		
Name of Broker-Dealer/Transfer Agent	DTC Number*	
Recipient Street Address		
City	State	ZIP Code

**\*NOTE:** Required if checked another broker-dealer. For Transfer agent, most stocks are Direct Registration System (DRS) eligible and will be transmitted electronically from T. Rowe Price to the transfer agent. Call the number at the bottom of this form to confirm eligibility. The recipient of the gifted shares will receive a statement from the transfer agent.

## 3 Signature(s)

All account owners must sign in the presence of a signature guarantor.

Signature(s) and Date(s) Required	
Owner	Date (mm/dd/yyyy)
X	
Joint Owner	Date (mm/dd/yyyy)
X	

For more signatures, copy this page, sign, and enclose.

You can obtain the Medallion signature guarantee from most banks, savings institutions, or broker-dealers. We cannot accept guarantees from notaries public or non-Medallion guarantors. The level of coverage provided by the guarantor's stamp must cover the dollar amount of the transaction or it may be rejected.

Medallion Signature Guarantee—Place Medallion Stamp Below

T. Rowe Price Brokerage is a division of T. Rowe Price Investment Services, Inc., member FINRA/SIPC.

