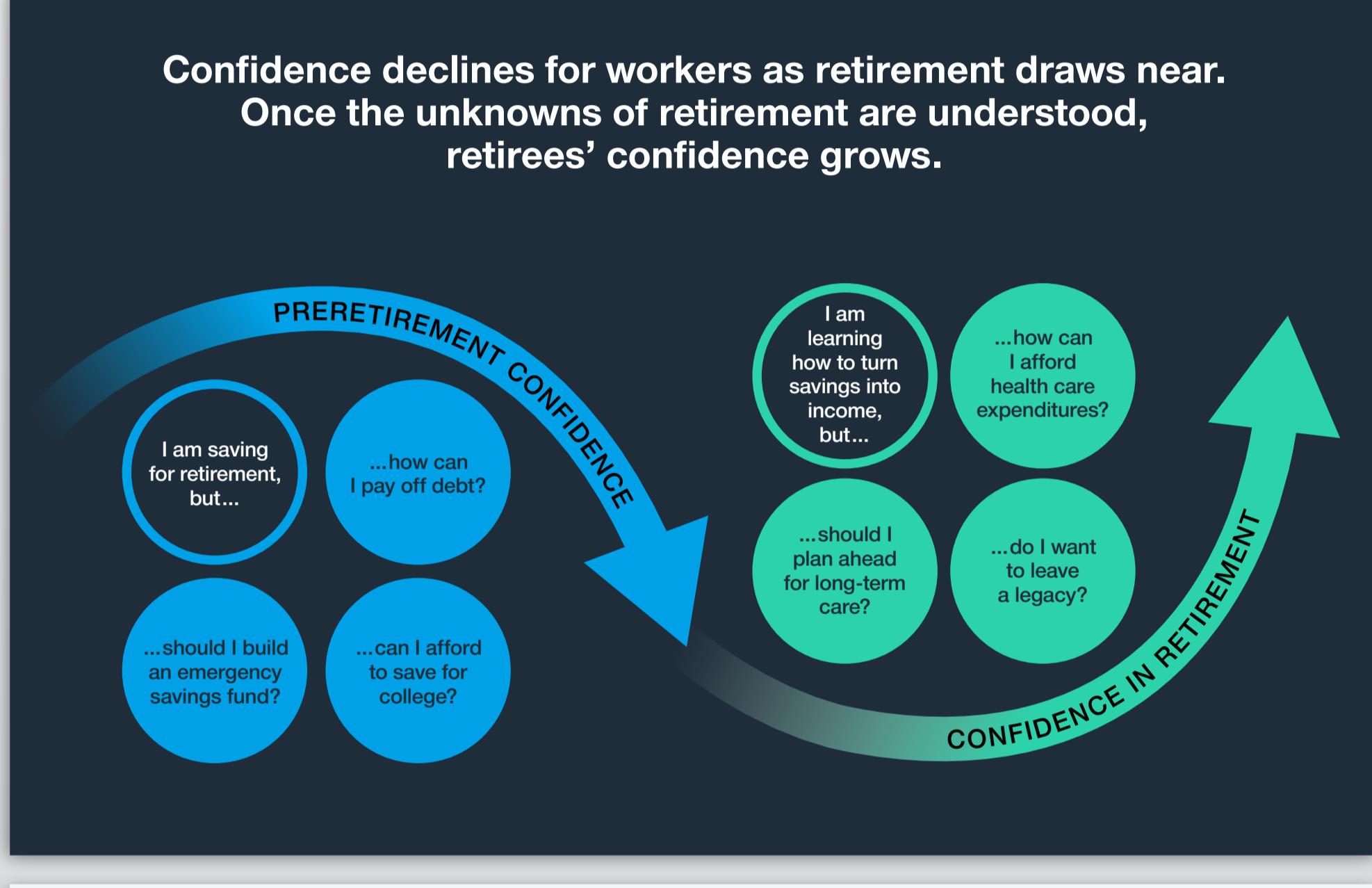




Financial Wellness Doesn't End At Retirement

- Financial wellness discussions often focus on planning *for* retirement, but financial wellness still matters *in* retirement.
- Retirees often need help making the right financial choices, especially as they transition into the retirement they've spent their careers saving for.

**Confidence declines for workers as retirement draws near.
Once the unknowns of retirement are understood,
retirees' confidence grows.**



**People still need financial help in retirement.
Employers and financial professionals can help by:**

- Considering the unique and varied needs of retired participants
- Expanding the range of services offered by the plan
- Offering preretirement and in-retirement counseling
- Developing personalized communications and digital tools to assist decision-making
- Communicating the value of remaining in the plan as a retiree, including fiduciary oversight and competitive fees

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