



T. Rowe Price OHA Select Private Credit Fund

Tax Status of Distributions

Certain information concerning distributions paid by T. Rowe Price OHA Select Private Credit Fund (the “Company”) is set forth below. For U.S. federal income tax purposes, the Company is a regulated investment company and has designated the types of distributions you received as a shareholder in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended (“IRC”), in the manner specified below.

DETAILS OF DISTRIBUTIONS

The table below shows U.S. federal income tax classification of the distributions paid by the Company for the fiscal year ended December 31, 2023.

Fiscal Year Ended	Ordinary Distributions %	Qualified Distributions %	Non-Qualified Distributions %	Long Term Capital Gains % ⁽¹⁾	For Non-US Investors: QII % ⁽²⁾
12/31/2023	100.00%	0.00%	100.00%	0.00%	100.00%

⁽¹⁾ The Company hereby designates these distributions as amounts eligible for treatment as capital gain distributions in accordance with IRC Sections 852(b)(3) and 854(a).

⁽²⁾ The Company hereby designates the above percentage of the total distributions as Interest-Related distributions in accordance with IRC Section 871(k).

Distributions that were reinvested through the Company’s Distribution Reinvestment Plan are treated, for U.S. federal income tax purposes, as if they had been paid in cash. Therefore, shareholders who participated in the Distribution Reinvestment Plan should also refer to the table above for appropriate U.S. federal income tax treatment of distributions.

This tax status letter is not intended to constitute tax, legal, investment, or other professional advice. Shareholders should consult their tax advisor for tax guidance pertinent to their facts and circumstances.

Please feel free to contact +1 (877) 561-7670 or AdvisorServices@troweprice.com with any changes to your wiring instructions, or any member of the T. Rowe Price OHA Select Private Credit Fund team with any questions you may have.

Sincerely,
T. Rowe Price & OHA