2021 Standard Grant Application

Notice: We are pleased to share the 2021 Standard Grant Application for your reference. We may update our applications annually, so future application questions may change.

Before submitting a grant request, please refer to the [eligibility questionnaire](#) to see whether your organization aligns with our strategic priorities and geographic areas. Grant requests can be submitted through the Foundation's online grant portal at trpfoundation.salesforce.com. (The T. Rowe Price Foundation does <u>not</u> accept grant requests via email.)

If you have any questions, please email trowepricefoundation@troweprice.com.

Thank you.

T.RowePrice® | Foundation

1. GENERAL INFORMATION

BACKGROUND AND INSTRUCTIONS

The T. Rowe Price Foundation is committed to supporting the essential work being done by nonprofit organizations in Baltimore and each of T. Rowe Price's U.S. locations. Thank you for taking the time to complete this application.

For additional information on the Foundation, please visit our website:
https://www3.troweprice.com/usis/corporate/en/about/corporate-responsibility/community-commitment/trp-foundation.html

GIVING PORTFOLIO (select one)
- Creativity & Innovation (Formerly titled Arts & Culture)
- Youth Empowerment (Formerly titled Education)
- Financial Well-Being (Formerly titled Human & Social Services)

REQUEST TYPE (select one)
- General Support
- Project Support

PROJECT TITLE (Please name the grant for which you are applying)

IS THIS A RENEWAL REQUEST? (Yes/No)

LOCATION OF PROGRAMMING (select one)
- Baltimore, MD
- Colorado Springs, CO
- San Francisco, CA
- Special Circumstances

PLEASE SELECT THE RESPONSE THAT BEST DESCRIBES THE SERVICE AREA FOR THIS GRANT?
(select one)
- Individual Community / Neighborhood
- Regional (e.g. northeast section of the city)
- Scattered Site (e.g. multiple communities across the city)
- City-wide

SERVICE AREA COMMENTS (optional)

UPLOAD BOARD MEMBER LIST
Please upload a list of your organization's current board members, including their titles and affiliations

ARE YOU BEING FISCALLY SPONSORED? (Yes/No)
If your response is "no," you can skip the following questions related to fiscal sponsorship.

FISCAL SPONSOR LEGAL ORGANIZATION NAME

FISCAL SPONSOR EIN

FISCAL SPONSOR FULL ADDRESS

NAME OF FISCAL SPONSOR PRIMARY CONTACT PERSON

FISCAL SPONSOR CONTACT EMAIL ADDRESS

FISCAL SPONSOR AGREEMENT
Please upload your agreement with your fiscal sponsor.

FISCAL SPONSOR NOTIFIED?
Please indicate if you have notified your fiscal sponsor that your organization is applying to this grant opportunity.

2. ORGANIZATION OVERVIEW

UPLOAD PROPOSAL
We understand you fill out many applications; we have tried to make ours easier where we can. Please upload a proposal you have recently completed that most accurately represents your organization's mission and programs. Please make sure to include your organization's operating budget. NOTE: This proposal can be from a grant request submitted to any organization (does not have to be one submitted to the T. Rowe Price Foundation), and you can upload more than one file if needed.

OVERVIEW
We are deeply interested in your organization's point of view about your work and the individuals and communities you interact with on a daily basis. We have limited our curiosity to the five questions below, which we ask of all our applicants:

QUESTIONS

▪ Please describe what your organization believes are the underlying causes that have led to the challenges in the area in which you work. If you are a returning grant applicant, please describe how the underlying causes may have shifted or changed since your last grant submission.
Why we are asking this: Your organization immerses itself daily in your focus area -- we respect your wealth of experience and deep firsthand knowledge, and we hope to learn from your perspective and expertise.

- Please tell us how your organization leverages assets to create positive change (e.g. partnerships, your organization's experience and strengths, other resources, etc.). How does this approach improve your service or offering? If you are a returning grant applicant, you are welcome to share any new insights, practices, or partners since your last grant submission.
  Why we are asking this: We feel there is much to be gained by leveraging and amplifying strengths rather than focusing on challenges, and we want to hear from you about what makes your organization powerful.

- In what ways has your organization shown improvement at creating positive change for the individuals and/or communities you engage with?
  Why we are asking this: We value growth over perfection and believe that reflection is a key part of doing good work. Additionally, we believe sharing those reflections and learnings can lift our community.

- Please tell us how the community has a voice in your organization's work. For example, how does the community give input, shape programs, influence decisions, etc.?
  Why we are asking this: We tend to see that there is a correlation between the strength of an organization's relationship with the community it serves and its effectiveness in making a sustained, positive difference for that community. We are interested in hearing how your organization gives your community a voice in your work. Many nonprofits include community members in their governance (e.g. through board positions), but we are open to learning about any and all ways you seek and use community input.

- Please tell us how your community will look different as a result of the work you are doing. How are your efforts specifically responsible for this important change?
  Why we are asking this: What is your vision? Again, it is often easy to get caught up focusing on challenges, but we would love to hear from you -- what is possible for your focus area? And how does your organization's work move towards this possibility?

3. FINANCIAL OVERVIEW

Thank you for taking the time to enter key data from your organization's financial history on the previous tab. To complete the financial component of this application, please provide the high-level financial information requested below.

AUDITED FINANCIALS
Please upload your organization's most recent audited financial statement. If an audit is not available, please upload the most recent Form 990.

PROJECT BUDGET

OPERATING BUDGET

AMOUNT REQUESTED
How much are your requesting for your grant?

4. OUTCOMES & IMPACT

In this section, please share the expected outcomes that best demonstrate the difference your organization is making. We invite you to enter multiple outcomes, which you can measure via number, percentage, or narrative description.

If your organization receives a grant, you will share the actual results of these target outcomes in your grant report.

Type of Outcome? (select one)
- Number
- Percentage
- Narrative

Short Description Of Expected Outcome

Impact: Number Expected
Complete this field only if you are creating a Numerical outcome

Impact: Percentage Expected
Complete this field only if you are creating a Percentage outcome

Long Description of Outcome
Complete this field only if you are creating a Narrative outcome

Expected Completion Date

5. ADDITIONAL INFO & SUBMISSION INSTRUCTIONS

ADDITIONAL MATERIALS
Feel free to use the space below to upload a document or list of links to any additional information that you believe is relevant to your request or tells your organization's story.

ADDITIONAL UPLOADS
*This is optional. Most organizations who utilize this share links to existing documents or videos. Our intention is to leave space for you to share what makes your organization an asset – it is not to create more work!

DO YOU HAVE ANY COMMENTS OR QUESTIONS? IF YES, PLEASE ENTER THEM HERE
We welcome any comments or questions you might have.

ADDITIONAL RESOURCES FOR GRANT APPLICANTS
We want to make sure each of our partners has access to any resources they need to make the biggest difference in our community. We also understand that figuring out how and when to use new resources often comes with its own learning curve, so we have compiled the below list of resources we think might be beneficial:

iCAT – https://algorhythm.io/icat/
What is it? iCAT is an organizational assessment tool that offers:
- Data-driven scores for 33 distinct dimensions of organizational capacity and effectiveness
- Support for administering and interpreting the assessment
- Individualized recommendations for follow-up based on score patterns and trends

Who should use it? Consider completing an iCAT assessment if your organization:
- Is working with a funder or consultant interested in your nonprofit's organizational health
- Wants to know what areas to focus on to increase its impact and effectiveness
- Has previously completed an iCAT assessment and wants to see if and how your organization's scores have changed
- Has been selected for a T. Rowe Price Foundation Campaign grant

OPPORTUNITY360 – https://www.enterprisecommunity.org/opportunity360

What is it? Opportunity 360 is a resource that offers:
- A wealth of data at the zip-code level on outcomes in neighborhoods across the US. This data is based on multiple indicators from both public and proprietary sources
- Tools to support communicating (or "storytelling") about data with carious stakeholders
- A navigational tool to help non-profits discover potential partners in other sectors of their communities

Who should use it? Use Opportunity360 if your organization:
- Wants to find out more information about the neighborhoods it serves
- Wants to expand its thinking about possible outcome drivers and partnerships
- Needs to demonstrate links between its outcomes and drivers
- Wants support with how to share, illustrate, and talk about data with your communities
- Wants to build partnerships with other nonprofits serving the same geographic area
- Has a particular focus on increasing housing access